



ELL Environmental Holdings Limited

強泰環保控股有限公司*

(the “Company”)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1395)

SHAREHOLDERS’ COMMUNICATION POLICY

The Company believes that effective communication with shareholders is essential for enhancing investor relations and investors’ understanding of the Company’s business performance and strategies. The Company also recognises the importance of transparency and timely disclosure of corporate information, which enables shareholders to make the most informed investment decisions. The goal of our communication activities is to provide a true and fair view of the Company.

As such, the Company has leveraged various channels and platforms to ensure timely release of important messages.

General Meetings

General meetings of the Company provide the best opportunity for exchange of views between the Company’s board of directors (the “**Board of Directors**”) and its shareholders (the “**Shareholders**”).

- The chairman of the Board as well as chairmen of the audit, remuneration and nomination committees of the Board or, in their absence, other members of the respective committees, and where applicable, the independent board committee, are available to answer questions at the Shareholders’ meetings. The chairman of the independent board committee or, in his absence, other members of the independent board committee, is/are also available to answer questions at any general meeting for approval of a connected transaction or any other transaction that is subject to independent shareholders’ approval.
- The conducting language is Cantonese.

* *For identification purpose only*

Corporate Communication*

- Corporate communications are provided to shareholders in plain language and in both English and Chinese versions.
- Shareholders will receive certain corporate communication (such as notices of general meetings and accompanying papers, circulars, annual reports and interim reports) from the Company by post.

* *Corporate communication refers to any document issued or to be issued by the Company for the information or action of holders of any of its securities, including, but not limited to, the directors' report and annual accounts together with a copy of the auditor's report, the interim report, a notice of meeting, a circular and a proxy form.*

Corporate Website

The Company's website is regularly being updated.

- Information released by the Company to the HKExnews website is also posted on the Company's website. Such information includes but not limited to financial statements, results announcements, circulars, notices of general meetings and associated explanatory documents.
- All presentation materials provided in conjunction with the Company's results announcement and other significant events will be made available on the Company's website under Investor Relations section as soon as practicable after their release.

Communication with the Company

Shareholders may, at any time, direct questions, request for publicly available information and provide comments and suggestions to directors or management of the Company. Such questions, requests and comments can be addressed to the Company by mail to c/o Trinity Communications Group Limited, 301-302, 3/F, Keen Hung Commercial Building, 80-86 Queen's Road, Wanchai, Hong Kong or by email to ell@tri-hk.com.

Shareholders should direct their questions about their shareholdings by mail to the Company's Hong Kong branch share registrar, Boardroom Share Registrars (HK) Limited at 31st Floor 148 Electric Road, North Point, Hong Kong, who has been appointed by the Company to deal with Shareholders for share registration and related matters.

Shareholder Privacy

The Company recognises the importance of Shareholders' privacy and will not disclose Shareholders' information without their consent, unless required by law to do so.

Publication of Policy

This Policy is available on the website of the Company.

26 September 2014