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ELL Environmental Holdings Limited

強泰環保控股有限公司 *

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1395)

POSITIVE PROFIT ALERT

This announcement is made by ELL Environmental Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter.571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) would like to inform shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group (the “**Management Accounts**”) for the year ended 31 December 2015 (“**FY2015**”), it is expected that the Group will record a significant increase in the net profit for FY2015 of not less than 200% as compared to a net profit of approximately HK\$11.3 million for the year ended 31 December 2014 (“**FY2014**”).

The Board believes that the increase in the net profit of the Group for FY2015 can mainly be attributed to (1) the absence of the one-off professional fees incurred in connection with the listing of the shares of the Company on the Main Board of the Stock Exchange of Hong Kong Limited in FY2014, (2) the tax refund from the State Tax Bureau of Rugao City, details of which are set out in the announcement of the Company dated 30 November 2015, and (3) the increased revenue in FY2015 attributable to the increased construction revenue.

** For identification purpose only*

The information contained in this announcement is solely based on a preliminary assessment by the Board with reference to the Management Accounts for FY2015 along with any information currently available to the Company, which have neither been audited nor reviewed by the Company's auditors or the audit committee of the Company. Further details of the Group's financial results and performance will be disclosed in the annual results announcement of the Company for FY2015 which is expected to be published in mid-March 2016 and the related annual report for FY2015 will be published subsequently.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
ELL Environmental Holdings Limited
Chan Kwan
Executive Director and Chief Executive Officer

Hong Kong, 4 March 2016

As at the date of this announcement, the directors of the Company (the “**Directors**”) are:—

Executive Directors:

Mr. Chau On Ta Yuen (*Chairman*)

Mr. Chan Kwan (*Chief Executive Officer*)

Non-executive Directors:

Mr. Chan Pak Lam Brian

Mr. Chau Chi Yan Benny

Independent Non-executive Directors:

Ms. Ng Chung Yan Linda

Mr. Ng Man Kung

Mr. Sze Yeuk Lung Benedict