HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/07/2020</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | ELL Environmental Holdings Limited |
|----------------|------------------------------------|
| Date Submitted | 4 August 2020 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>1395</u> Descrip | otion : | Ordinary | shares |
|--------------------------------------|------------------------|----------------------------------|--|
| | No. of ordinary shares | Par value <i>(HK\$)</i> | Authorised share capital <i>(HK\$)</i> |
| Balance at close of preceding month | 3,800,000,000 | 0.0001 | 380,000 |
| Increase/(decrease) | NIL | | NIL |
| Balance at close of the month | 3,800,000,000 | 0.0001 | 380,000 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : <u>N/A</u> Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | I | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : | N/A | _Descript | ion : | | |
|---------------------|----------|-----------|--------------------------------------|----------------------------------|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of | precedin | g month | | | |
| Increase/(decrease) |) | _ | | - | |
| Balance at close of | the mont | :h _ | | | |

Total authorised share capital at the end of the month *(HK\$)* :

380,000

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No. of preference | No. of other |
|---------------------------------------|---------------|-----------|-------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 1,107,300,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 1,107,300,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM approval date No. of new shares of issuer issued during the month No. of new shares of issuer which m be issued pursuat thereto as at close of the month (dd/mm/yyyy) and class of shares issuable Movement during the month pursuant thereto thereto as at close of the month 1. Share Option Scheme (05/09/2014) HK\$0.52 per share HK\$0.52 per | nay ant ose |
|---|-------------------|
| including EGM approval date <u>Movement during the month</u> (dd/mm/yyyy) and class of shares issuable <u>Granted Exercised Cancelled Lapsed</u> <u>1. Share Option</u> <u>Scheme</u> (05/09/2014) <u>HK\$0.52 per</u> | ant ose |
| date Movement during the month pursuant thereto thereto as at close of the month (dd/mm/yyyy) and class Granted Exercised Cancelled Lapsed 1. Share Option Scheme (05/09/2014) HK\$0.52 per HK\$0.52 per | ose |
| (dd/mm/yyyy) and class of the month of shares issuable Granted 1. Share Option Scheme (05/09/2014) HK\$0.52 per | |
| of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option | |
| 1. Share Option Scheme (05/09/2014) HK\$0.52 per | |
| Scheme (05/09/2014) HK\$0.52 per | |
| (05/09/2014) HK\$0.52 per | |
| HK\$0.52 per | |
| | |
| Share | |
| Ordinary shares NIL NIL NIL NIL NIL 500,000 | |
| (Note 1) | |
| | |
| 2. | |
| | |
| | |
| | |
| | |
| shares | |
| (Note 1) | |
| | |
| 3. | |
| | |
| | |
| | |
| | |
| shares | |
| (Note 1) | |
| Total A. (Ordinary shares) NIL | |
| (Preference shares) N/A | |
| (Other class) <u>N/A</u> | |
| Total funds raised during the month from exercise | |
| of options (State currency)NIL | |

| Warrants to Issue Shares of the | e Issuer which | are to be Liste | ed | | | |
|--|---------------------------------|---|---------------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal valu at close of preceding month | e Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | `` | | | | |
| (dd/mm/yyyy) 2. N/A | (/ / |) | | | | |
| <u> </u> | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) | | | - <u></u> - | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| <u>4.</u> N/A | | | | | | |
| | | | | | | |
| (/ /) | | | · | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | | | | | |
| | | Tota | | ry shares) | NIL | - |
| | | | | ce shares) ther class) | N/A N/A | - |
| | | | U) | uici Uidoo) | N/A | - |

| Convertibles (i.e. Convertible | e into Shares of th | e Issuer whic | h are to be Liste | ed) | | |
|--|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | - | Total C. (Ordina Preferen | ary shares) ce shares) | NIL N/A | - |
| | | | | ther class) | N/A N/A | - |
| | | | (0 | | | _ |

| (other than under Share Option Schemes) | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|--|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), | | month |
| if applicable, and class of shares issuable: 1. N/A | | |
| | | |
| | <u>`</u> | |
| (/ / shares (Note |) | |
| | 1) | |
| 2. N/A | | |
| | | |
| | <u></u> | |
| shares (Note | 1) | |
| | | |
| 3. <u>N/A</u> | _ | |
| | | |
| (/ / |) | |
| shares (Note | 1) | |
| Total D. (Ordinary share | s) NIL | |
| (Preference share | s) N/A | - |
| (Other clas | | - |
| | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | | n Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
|----|---------------|------------------------|--|-------|---|---|--|
| | Type of Issue | | | | | | the month |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares | | | | |
| | | | issuable (Note 1) | | | | |
| 2. | Open offer | At price : State | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | ``````` | | | <u>N/A</u> | N/A |
| | | | Class of shares | | | | |
| 3. | Placing | At price : State | issuable (Note 1) | (/ / |) | | |
| | | ourrenoy | date : (dd/mm/yyyy) EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/A | N1/A |
| | | | | | | N/A | N/A |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------------|--|-------|-----|---|---|
| | | | Class of shares | | | | |
| 5. | Scrip dividend | At price : State | issuable (Note 1) Issue and allotment | (/ / |) | | |
| | | ourrency | date : (dd/mm/yyyy) EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/A | N1/A |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close o the month |
|--|---|---|--|
| 9. Capital reorganisation | Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| 10. Other (Please specify) At price : State currency | Class of shares issuable (Note 1) - Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | Total E. (Ordinary shares (Preference shares | | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL |
|--|--------|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E) | : _ | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A | to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by : Chau On Ta Yuen

 Title
 Executive Director and Chairman

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.