

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	31/12/2018		
To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer	ELL Env	ironmental Holding	s Limited	
Date Submitted	4 January	2019		
I. Movements in Authorised Sh	nara Canita	n1		
1. Wovements in Authorised St	ате Сари	.11		
1. Ordinary Shares				
(1) Stock code : <u>1395</u>	Descrip	tion: Ordinary	shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding r	nonth	3,800,000,000	0.0001	380,000
Increase/(decrease)		NIL		
Balance at close of the month	-	3,800,000,000	0.0001	380,000
(2) Stock code : N/A	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)	-			
Balance at close of the month				

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	iption : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code : N/A Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,111,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	(3,000,000)	N/A	N/A	N/A
Balance at close of the month	1,108,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (05/09/2014) HK\$0.52 per share Nil Nil Nil Nil Nil 500,000 Ordinary shares (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the Is	suer which are	to be Listed	l				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal v close preceding	of o	Exercised luring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_						
					. <u></u>		
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/	/)					
2. N/A	-						
	_						
					. <u></u>		
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)		,					
(dd/mm/yyyy)	(/	/)					
3. N/A	-						
	-						
(/ /)							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
	(/	/)					
4. N/A	_						
	_						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	7 1						
(dd/mm/yyyy)	(/	<i>i</i>)					
			Total B	. (Ordin	nary shares)	NIL	
					ence shares)		- -
					Other class)	N/A	-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price		 -				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(ddillill yyyy)	(, ,)			nary shares) ence shares) Other class)	NIL N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. N/A (// /)		
3. N/A (// / / / /)		
Total D. (Ordinary shares) (Preference shares) (Other class)	NIL N/A N/A	

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Class of shares State Issue and allotment (/ /)		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State State State State Currency State State Currency State State Currency State Currency State State Currency Currency							
Class of shares Ordinary	5.	Scrip dividend		Issue and allotment (/ /)		
Class of shares				EGM approvar date.)	27/4	27/4
Cancellation date : (28/12/2018)						N/A	N/A
Class of shares				Grane	<u>ıry</u>		
Class of shares redeemed (Note I)	6.				018)		
Class of shares redeemed (Note 1) 7. Redemption of shares (//) shares Redemption date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) State currency Issue and allotment (//) dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//)					018)		
redeemed (Note 1) Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						(3,000,000)	N/A
Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares ——— issuable (Note 1) 8. Consideration issue At price: State currency —— EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
8. Consideration issue At price: State currency State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy)	7.			Redemption date:)		
Class of shares ————————————————————————————————————				EGIA approvar date.)	27/1	27/1
issuable (Note 1) 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						N/A	N/A
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue	At price : State currency	issue and anothern)		
<u> </u>				2011 approvar date.)	NT/A	NT/A
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinar referenc (Otl		res) N/A	00)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(3,000,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sho	are Capital").)

Remarks (if any):
Submitted by : Chau On Ta Yuen
Title : Executive Director and Chairman (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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