



**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :** 31/08/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer ELL Environmental Holdings Limited

Date Submitted 4 September 2018

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

(1) Stock code : 1395 Description : Ordinary shares

|                                     | No. of ordinary<br>shares | Par value<br>( <i>HK\$</i> ) | Authorised share<br>capital<br>( <i>HK\$</i> ) |
|-------------------------------------|---------------------------|------------------------------|--|
| Balance at close of preceding month | <u>3,800,000,000</u>      | <u>0.0001</u>                | <u>380,000</u>                                 |
| Increase/(decrease)                 | <u>NIL</u>                |                              |  |
| Balance at close of the month       | <u>3,800,000,000</u>      | <u>0.0001</u>                | <u>380,000</u>                                 |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | _____                     | _____                                      | _____  |
| Increase/(decrease)                 | _____                     |  |  |
| Balance at close of the month       | _____                     | _____                                      | _____  |

## 2. Preference Shares

|   |                             |  |  |
|---|-----------------------------|--|--|
| Stock code : <u>    N/A    </u> Description : _____ |                             |  |  |
|   | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                 | _____                       | _____                                      | _____  |
| Increase/(decrease)                                 | _____                       |  | _____  |
| Balance at close of the month                       | _____                       | _____                                      | _____  |

## 3. Other Classes of Shares

|   |                                   |  |  |
|---|-----------------------------------|--|--|
| Stock code : <u>    N/A    </u> Description : _____ |                                   |  |  |
|   | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                 | _____                             | _____                                      | _____  |
| Increase/(decrease)                                 | _____                             |  | _____  |
| Balance at close of the month                       | _____                             | _____                                      | _____  |

Total authorised share capital at the end of the month (*HK\$*) :     380,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No. of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|--------------------------|--------------------------------|
|                                       | (1)                    | (2) |                          |                                |
| Balance at close of preceding month   | 1,111,000,000          | N/A | N/A                      | N/A                            |
| Increase/ (decrease) during the month | NIL                    | N/A | N/A                      | N/A                            |
| Balance at close of the month         | 1,111,000,000          | N/A | N/A                      | N/A                            |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Share Option Scheme (05/09/2014) HK\$0.52 per share Ordinary shares                                   | Nil                       | Nil       | Nil                        | Nil    | Nil  | 500,000   |
| (Note 1)   |                           |           |                            |        |  |   |
| 2. ( / / ) shares  |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
| 3. ( / / ) shares  |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | NIL  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | NIL    |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )  |                                 |   |                                  |   |  |  |
| Subscription price   |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   |                                 | ( / / )   |                                  |   |  |  |
| 2. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )  |                                 |   |                                  |   |  |  |
| Subscription price   |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   |                                 | ( / / )   |                                  |   |  |  |
| 3. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )  |                                 |   |                                  |   |  |  |
| Subscription price   |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   |                                 | ( / / )   |                                  |   |  |  |
| 4. N/A   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )  |                                 |   |                                  |   |  |  |
| Subscription price   |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   |                                 | ( / / )   |                                  |   |  |  |
| Total B. (Ordinary shares) _____ NIL<br>(Preference shares) _____ N/A<br>(Other class) _____ N/A |                                 |   |                                  |   |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | NIL  |   |
| (Preference shares)                            |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. N/A<br><hr/> <hr/> <hr/> <div style="text-align: right;">( / / )<br/>shares (<i>Note 1</i>)</div>   |  |   |
| 2. N/A<br><hr/> <hr/> <hr/> <div style="text-align: right;">( / / )<br/>shares (<i>Note 1</i>)</div>   |  |   |
| 3. N/A<br><hr/> <hr/> <hr/> <div style="text-align: right;">( / / )<br/>shares (<i>Note 1</i>)</div>   |  |   |
| <div style="text-align: right;">Total D. (Ordinary shares)</div> <hr/> <div style="text-align: right;">(Preference shares)</div> <hr/> <div style="text-align: right;">(Other class)</div> | NIL<br><hr/> N/A<br><hr/> N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | N/A  | N/A   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | N/A  | N/A   |
| 3.            | Placing      | At price : State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | N/A  | N/A   |
| 4.            | Bonus issue  |                                 | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | N/A  | N/A   |

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |     |
|---------------|----------------------|---------------------------------|--|---|-----|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A   | N/A |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased ( <i>Note 1</i> ) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | N/A   | N/A |
| 7.            | Redemption of shares |                                 | Class of shares redeemed ( <i>Note 1</i> ) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | N/A   | N/A |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A   | N/A |



| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy)                                    | ( / / )<br><br>( / / )   | <u>          N/A          </u><br><u>          N/A          </u>                          |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | <u>          N/A          </u><br><u>          N/A          </u>                          |
|                            |  | Total E. (Ordinary shares)   | <u>          NIL          </u>  |
|                            |  | (Preference shares)  | <u>          N/A          </u>  |
|                            |  | (Other class)  | <u>          N/A          </u>  |

|   |     |                                |
|---|-----|--------------------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>          NIL          </u> |
|   | (2) | <u>          N/A          </u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>          N/A          </u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>          N/A          </u> |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |     |                                |

