

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mi	m/yyyy) : <u>30/04/202</u> 0)	
To : Hong Kong Exchanges a	nd Clearing Limited		
Name of Issuer E	ELL Environmental Ho	ldings Limited	
_		idings Limited	
Date Submitted <u>s</u>	5 May 2020		
I. Movements in Authorised S	hare Capital		
1. Ordinary Shares			
(1) Stock code : <u>1395</u>	Description :	Ordinary	shares
	No. of ordinar	y Par value	Authorised share capital
	shares	(HK\$)	(HK\$)
Balance at close of preceding	month 3,800,000,00	0.0001	380,000
Increase/(decrease)	NIL		<u>NIL</u>
Balance at close of the month	3,800,000,00	0 0.0001	380,000
(2) Stock code : N/A	Description :		
	No. of ordinar shares	Par value y <i>(State</i> currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)		<u></u>	
Balance at close of the month			

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the electric (HK\$):	nd of the month		380,000

March 2019

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	1,107,300,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	1,107,300,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares option scheme of issuer issued of issuer which may including EGM approval be issued pursuant during the month date thereto as at close pursuant thereto Movement during the month (dd/mm/yyyy) and class of the month of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (05/09/2014) HK\$0.52 per share Ordinary shares NIL NIL NIL NIL NIL 500,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of tr	ne issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
				·		
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(/ /	,	•			
	=					
	_					
(/ /)						<u> </u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	_					
	_					
				·		<u> </u>
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	1				
4. N/A		,	•			
1. 13//	_					
	_					
(/ /)				· <u></u>		<u> </u>
Stock code (if listed)						
Class of shares						
Code a substitute santa a			='			
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>			
		Tatal D) (Oudi	any abaras)	NIII	
		Total E	`	ary shares) nce shares)	NIL N/A	_
				other class)	N/A N/A	-
			()	/iiioi olass)	1 N/ /^\	_

Convertibles	(i.e. Convertible	e into Shares of th	ne Issuer wh	nich are to be List	ted)		
Class and de	scription	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		<u></u>					
	1 ((6.11 + 1)					. <u></u>	
Stock co	ode (if listed)						
	(Note 1)						
	otion price						
EGM ap	proval date						
(if applic							
(dd/mm	<u> </u>	(/ /)					
2. N/A		<u> </u>					
		<u> </u>					
		<u> </u>					
Stock co	ode (if listed)						
Class of							
	e (Note 1)						
	otion price oproval date						
(if applic							
(dd/mm		(/ /)					
3. N/A							
		<u> </u>					
		_					
Stook or	ode (if listed)					· -	
Class of							
	(Note 1)						
	otion price						
	proval date						
(if applid (dd/mm		(/ /)					
4. N/A							
		 ;					
						- <u></u>	
	ode (if listed)						
Class of	shares (Note 1)						
	otion price						
EGM ap	proval date						
(if applic	cable)	, , , , , ,					
(dd/mm	(yyyy) 	(/ /)		Total C (Ordin	ory oborce)	NIL	
				Total C. (Ordinal (Preferer	ary snares) nce shares)	N/A	_
					Other class)	N/A	_
							

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of issuer issued of issuer which during the month may be issued pursuant thereto pursuant thereto as at close of the Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:

1. N/A month shares (Note 1) 2. N/A shares (Note 1) shares (Note 1) Total D. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A

Otl	ner Movements in I	ssued Share Capital						
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares					
			issuable (Note 1)					
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date:	(/	/)		
			(dd/mm/yyyy)				N/A	N/A
			Class of shares issuable (Note 1)					
_		At price . State	Issue and allotment	(/	/)		
2.	Open offer	At price: State	date: (dd/mm/yyyy)	·		,		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			(dd/iiiii/yyyy)				N/A	N/A
			Class of shares issuable (Note 1)					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				(/	/)		
			(dd/mm/yyyy)				N/A	N/A
			Class of shares issuable (Note 1)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date:	(/	/)		
			(dd/mm/yyyy)				N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)		
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	, , , , , , , , , , , , , , , , , , , ,	N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total F (Ouding my above)	s) NIL	
	Total E. (Ordinary share: (Preference share: (Other clas:	s) N/A	• •
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to E):	(1)	NIL
,		· · · — — —	N/A
Total increase / (decrease) in preference shares d	luring the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of sha	res during the month (i.e. Total of A to	———— o E):	N/A
(These figures should be the same as the relevan Capital").)	,	·	are

IV. Confirmations

issued publish	reby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return ed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:
(Note 2	
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	s (if any):
Submitt	ed by : Chau On Ta Yuen
Γitle :	Executive Director and Chairman (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.