

To: Business Editor
 For Immediate Release



ELL ENVIRONMENTAL HOLDINGS LIMITED
強泰環保控股有限公司*

**ELL Environmental Successfully Listed on the Main Board of
 The Stock Exchange of Hong Kong**

[26 Sept 2014, Hong Kong] **ELL Environmental Holdings Limited** ("**ELL Environmental**" or the "**Company**" and together with its subsidiaries, the "**Group**"; stock code: 1395), commenced trading on the Main Board of The Stock Exchange of Hong Kong Limited ("**HKEx**") today.

Quam Capital Limited is the Sponsor. Quam Securities Company Limited is the Sole Global Coordinator. Quam Securities Company Limited and Convoy Investment Services Limited are the Joint Bookrunners and Joint Lead Managers. Yicko Securities Limited is the Co-lead Manager. Brilliant Norton Securities Company Limited, SBI China Capital Financial Services Limited, Kingsway Financial Services Group Limited and Great Roc Capital Securities Limited are the Co-Managers.

Shares of ELL Environmental were actively traded today, with a total volume of 514.7 million shares, representing an aggregate turnover of approximately HK\$462.8 million. The share price rose to as high as HK\$1.01, representing an increase of 84% over the offer price of HK\$0.55. The share price eventually closed at HK\$0.94 today, representing an increase of 71% over the offer price of HK\$0.55.

During the years ended 31 December 2011, 2012 and 2013, revenue of the Company grew at a compound annual growth rate of approximately 20.9%. ELL Environmental offers a one-stop approach to the provision of wastewater treatment services adopting the "Build — Operate — Transfer" (or BOT) model. The Company currently has three wastewater treatment projects in operation, concession periods of all of the projects will expire in 2035 or after. Under the relevant BOT agreements, the Company will receive a guaranteed minimum tariff, regardless of the actual volume of wastewater treated by each of its wastewater treatment facilities, in order to help recover the investment costs as well as lower investment risks.

**For Identification purposes only*

1



Mr. Chau On Ta Yuen, Chairman and Executive Director of ELL Environmental, said: “The successful listing today marked an important milestone for ELL Environmental. This not only strengthens our capital position for future development, but also reinforces our market leadership and lays the ground for sustainable development. ELL Environmental is in an industry with stable and future growth momentum. In the future, the Group will strive to obtain new wastewater treatment projects leveraging our proven track record and close working relationships with the local government authorities, thereby solidifying our market position in Jiangsu Province and steadily expanding our operations. We target regions that we believe to have an increasing demand for wastewater treatment services and offer attractive returns such as developing municipalities and industrial parks, with a view to bringing attractive returns to our shareholders.”

**For Identification purposes only*

2



Trinity Communications Group Limited 卓晉傳訊集團有限公司

Unit 301-302, 3/F, Keen Hung Commercial Building, 80-86 Queen's Road East, Wanchai, Hong Kong

香港灣仔皇后大道東80-86號堅雄商業大廈3樓301-302室 t. (852) 3758 2210 f. (852) 3571 9460 w. www.tri-hk.com



Mr. Chau On Ta Yuen, Chairman and Executive Director of ELL Environmental (middle), together with other guests and Listing Committee Member of HKEx.

From left to right:

- | | |
|------------------------|---|
| Ms. Grace Kan | Managing Director, Listing Department of HKEx |
| Ms. Ng Chung Yan Linda | Independent Non-executive Director of ELL Environmental |
| Mr. Chan Pak Lam Brian | Non-executive Director of ELL Environmental |
| Mr. Chau Chi Yan Benny | Non-executive Director of ELL Environmental |
| Mr. Lu Wen Shen | Chairman of Bao Yuan Jewelry Co. Ltd |
| Mr. Lin Shu Zhe | Chairman of South Asia Textiles (Holding) Limited |
| Mr. Chau On Ta Yuen | Chairman and Executive Director of ELL Environmental |
| Mr. Liu Ting An | Listing Committee Member of HKEx |
| Mr. Wu Liang Hao | Chairman of Good Fellow Resources Holdings Limited |
| Mr. Chan Kwan | Chief Executive Officer and Executive Director of ELL Environmental |
| Mr. Ng Man Kung | Independent Non-executive Director of ELL Environmental |
| Mr. Samuel Lui | Chief Financial Officer of ELL Environmental |
| Mr. Samuel Ho | Senior Vice President, Global Markets Division of HKEx |

**For Identification purposes only*

3





Mr. Chau On Ta Yuen, Chairman and Executive Director of ELL Environmental, struck the gong to symbolise the commencement of trading.



Mr. Chau On Ta Yuen, Chairman and Executive Director of ELL Environmental (right), presented a souvenir to Listing Committee Member of HKEx.

**For Identification purposes only*





Mr. Chan Kwan, Chief Executive Officer and Executive Director of ELL Environmental

– End –

Issued by Trinity Communications Group Limited for and on behalf of **ELL Environmental Holdings Limited.**

For further information, please contact:

Trinity Communications Group Limited

- Pauline Ma 852-3758 2293 pauline.ma@tri-hk.com
- Karl Cheung 852-3758 2284 karl.cheung@tri-hk.com
- Rachel Liu 852-3758 2219 rachel.liu@tri-hk.com



**For Identification purposes only*