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ELL ENVIRONMENTAL HOLDINGS LIMITED

強泰環保控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1395)

CLARIFICATION ANNOUNCEMENT

This announcement is made by the Company in connection with the Prospectus.

The Board would like to clarify that there was an inadvertent typographical error in the Prospectus. On page 179 of the Prospectus, it is stated that Mr. Ng Man Kung is a business consultant of China Orient Asset Management (International) Holding Limited, a company principally engaged in investment, from August 2002. The date should be January 2014. Further, it is stated in the Prospectus that Mr. Ng Man Kung worked at Chiyu Banking Corporation Ltd. from July 1969 to December 2012. The Directors would like to add that Mr. Ng Man Kung retired from Chiyu Banking Corporation Limited in 2012. The Directors confirm that all other information with respect to Mr. Ng Man Kung remains true and accurate.

The Directors are of the view that all material information relevant to the Share Offer has been disclosed in the Prospectus. The Directors confirm that there has been no significant change affecting any matter contained in the Prospectus and that no significant new matter has arisen which would warrant the issuance of a supplemental prospectus under Rule 11.13 of the Listing Rules.

** For identification purpose only*

By order of the Board
ELL Environmental Holdings Limited
Chan Kwan

Executive Director and Chief Executive Officer

Hong Kong, 12 September 2014

As at the date of this announcement, the Board comprises Mr. Chau On Ta Yuen and Mr. Chan Kwan as executive Directors, Mr. Chan Pak Lam Brian and Mr. Chau Chi Yan Benny as non-executive Directors, and Ms. Ng Chung Yan Linda, Mr. Ng Man Kung and Mr. Sze Yeuk Lung Benedict as independent non-executive Directors.